



Wealth Strategies Seminar



October 29th 10:00 a.m. – 12:00 noon

Innovation Depot

1500 1st Avenue N. Birmingham, AL

Come join us for a very special group of speakers that may be able to help your business prosper and gain stability through a number of wealth management strategies.

[Click Here to Register!](#)

Their primary focus is wealth management and comprehensive financial planning. They will share advice in the following areas: retirement planning, investment management, education planning, tax-efficient investing, estate and wealth transfer planning, concentrated stock position management, risk management and insurance, business benefits, 401(k)s, retirement plan design, and business succession planning.

Speakers Include:

Jason Cole, GWC Wealth Strategies

Jon Constant & Jake Moore of MooreConstant

DATE:
October 29, 2018

TIME:
10 am – 12 pm

LOCATION:
1500 1st Avenue N.
Birmingham, AL 35203

No FEE