SBA NEW SMALL BUSINESS MENTOR/PROTEGE PROGRAM, JV CHANGES, & LIMITATIONS ON SUBCONTRACTING

In the past two and a half months, the SBA has promulgated two significant new rules impacting government contractors. The first rule overhauled the “limitation in subcontracting” rule, which generally mandates the minimum small business participation in the performance of small business set-aside contracts. The second rule created a new mentor-protégé program for participants in all of the SBA’s small business programs (similar to the mentor-protégé program that has existed for participants in the 8(a) Business Development Program) and also revised the small business joint-venture rules.

This presentation will cover the most significant changes implemented by each of these new rules, including:

1. How to apply the new formulas for limitations on subcontracting,
2. The eligibility requirements for both mentors and protégés under the new program,
3. Compliance obligations for participants in the new mentor-protégé program, and
4. The major changes to the small business joint-venture rules.

*CPE credit will be available for this training*

Wednesday, September 14, 2016 — 9:00 AM – 12 NOON
Visit www.uah.edu/sbdc to register

The Chamber of Commerce Huntsville/Madison County, 225 Church Street, Huntsville, AL 35801

GUEST SPEAKER: Maynard Cooper & Gale PC

J. Andrew Watson III, has a special matters practice that supports the firm’s Government Solutions Group. Andy’s experiences in transactional, financial, and regulatory matters include: General Counsel Services – General legal and strategic business advice including Strategic Planning and Communications, Executive Hiring, Stock Option and Phantom Stock Plans, Stock Capitalization Modeling, Predictive Modeling, Ethics Compliance, and Crisis Management Contracts and Compliance Counsel – Joint Venture Arrangements, Teaming Arrangements, Strategic Entity Formation, Distribution and Supplier Agreements; License Agreements, Bid Protest, Foreign Corrupt Practices Act; ITAR Compliance; Corporate Ethics Plans; Interstate Land Sales Act; Negotiated Government IP Rights; Security Compliance Transaction/Finance Counsel – Deal counsel in Government Contractor Mergers & Acquisitions; ESOP Financing for Government Contractors; Bank/Borrower Counsel in Government Contractor Lending Transactions; State and Local Abatements, Bond Allocations, and Economic Incentives; and Bond/Issuer Counsel in Public Finance Transactions; USDA and SBA guaranteed loans.

Matthew H. Moore, practice includes a wide range of corporate and transactional matters, including contract drafting and negotiation, entity formation, corporate restructuring, corporate finance, and mergers and acquisitions. As a member of the Firm’s Government Solutions Group, he also routinely represents government contractors in transactional and regulatory matters. On the transactional side, he drafts and negotiates subcontract agreements, teaming agreements, and joint venture arrangements. His regulatory practice includes advising companies on compliance issues under the FAR, the SBA’s regulations, the ITAR and the EAR. In addition, Matthew represents government contractors in bid protest and claim actions against government agencies.

Jon Davidson Levin, is a Shareholder and member of the firm’s Government Contracts & Bid Protests and Cybersecurity practices. He has more than a decade of experience working with government contractors and government entities. Jon uses this extensive background and understanding of his client’s business goals to help his clients on a large number of matters related to their business. His work history in private practice and the intelligence community includes bid protests, claims, and terminations in both unclassified and classified matters. In connection with those matters, Jon has successfully represented numerous clients at the Government Accountability Office, Court of Federal Claims, Armed Services and Civilian Boards of Contract Appeals, Small Business Administration and the Defense Office of Hearing and Appeals.

The Small Business Development Center at the University of Alabama in Huntsville is a member of the Alabama SBDC Network. Funded in part through a Cooperative Agreement with the U.S. Small Business Administration. Reasonable accommodations for persons with disabilities will be made if requested at least two weeks in advance. Contact Magdaline Braxton, UAH SBDC, 225 Church Street, Suite 319, Huntsville, AL 35801. 256.824.6422.